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28 March 2025

**Brooks Macdonald Group plc**

**Admission to trading on the Main Market of the London Stock Exchange and AIM cancellation**

Further to its announcement on 24 March 2025, Brooks Macdonald Group plc ("Brooks Macdonald" or the "Company") is pleased to announce that its ordinary shares ("Ordinary Shares") will be admitted to the Equity Shares (Commercial Companies) Category of the Official List of the Financial Conduct Authority ("FCA") and to trading on the Main Market of the London Stock Exchange ("Admission") at 8.00 a.m. today. Simultaneously, at 8.00 a.m. today, the Ordinary Shares will be cancelled from trading on AIM.

Brooks Macdonald does not intend to raise any funds or offer any new Ordinary Shares in connection with Admission and Admission will be effected through an introduction of the Company's existing Ordinary Shares. Following Admission, the Ordinary Shares will continue to be registered with their existing ISIN of GB00B067N833 and SEDOL of B067N833. The Company's ticker will continue to be BRK following admission.

On Admission, the Company's issued ordinary share capital will be 16,382,539 Ordinary Shares. There are no Ordinary Shares held in Treasury. The aforementioned figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

**Andrea Montague, Brooks Macdonald CEO, commented:**

*"As we join the Main Market of the London Stock Exchange, I want to thank our IFA partners and clients who have placed their trust in our incredible team to provide consistent service, strong returns, and innovation.*

*The move will enhance the Group's corporate profile and broaden our shareholder base. This marks the start of a new chapter, and I am excited about us making the most of the opportunities in the UK wealth market to deliver for all our stakeholders."*

**Enquiries:**

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**Notes to editors**

**About Brooks Macdonald**

Brooks Macdonald Group plc is a leading provider of wealth management services in the UK.

Proudly serving clients since 1991, Brooks Macdonald is independent, financially strong, and aims to deliver strong and consistent investment performance for clients to meet their financial objectives. The company's broad and diverse product range means that clients get solutions made just for them and allows Brooks Macdonald to support clients throughout their entire lives as needs and circumstances change. The company is recognised as an innovator in the industry having been amongst the first to develop and launch key products such as Managed Portfolio Service (MPS) and bespoke income solutions.

Realising Ambitions. Securing Futures. We are Brooks Macdonald.

**LEI: 213800WRDF8LB8MIEX37**

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The Ordinary Shares have not been, and will not be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, transferred or delivered, directly or indirectly, in or into or from the United States except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with the securities laws of any state or other jurisdiction of the United States. There will be no offering of Ordinary Shares in the United States.

This announcement may include statements, beliefs or opinions that are, or may be deemed to be, "forward-looking statements". These forward-looking statements may be identified by the use of

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